

July 21, 2010

Dear Don:

Wes and I began McKenna Agency, Inc., an insurance and financial services business, in January 2004. I had zero experience with bookkeeping and payroll, so I called on Don Stephens, CPA to help. Don and his staff set up QuickBooks for me and continue to answer questions as new issues arise for our growing company, like “How do I change the accounts that report 1099 amounts for our agents? What do I do when an employee lives in one state but works in another?” They are the go-to people for our 4th quarter tax forms, 1099s and W2s, and of course they prepare all of our annual tax forms. Don reviews my QuickBooks accounts to make sure everything is categorized appropriately, and he meets with Wes and me a couple of times a year to make sure we’re up to date with everything tax-related. He is very patient and professional in dealing with my lack of accounting vocabulary. I could not hold up my end of McKenna Agency, Inc. without the expertise of Donald R. Stephens, LLC, CPA! Thanks Don!

Sincerely,

Julie McKenna